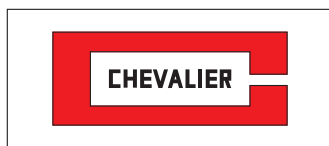


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## **CHEVALIER INTERNATIONAL HOLDINGS LIMITED**

**其士國際集團有限公司 \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 25)**

### **DISCIPLINARY PROCEEDINGS AGAINST THE CHAIRMAN AND AN EXECUTIVE DIRECTOR OF THE COMPANY**

This announcement is made by the board of directors (the “Board”) of the Company pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 21 November 2013 (the “2013 Announcement”) in relation to the disciplinary proceedings against Dr. Chow, the Chairman and Mr. Chow, an Executive Director of the Company. Terms used herein shall have the same meanings as those defined in the 2013 Announcement unless the context requires otherwise.

The Company has been informed that on 13 March 2015, the Takeovers and Mergers Panel found a breach of Rule 26.1 of the Takeovers Code on the part of Dr. Chow, Mr. Chow (the “Breach”) and one other person that they have acted in concert with the late Ms. Kung to obtain and consolidate control over ENM, through the acquisition of voting rights, and there has been a failure to make a general offer as required under Rule 26.1 of the Takeovers Code at the relevant time.

The Company will make further announcement(s) in relation to the above as and when appropriate.

The Board does not expect the Breach to have a material adverse impact on the operations of the Company or any of its subsidiaries.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Chevalier International Holdings Limited**  
**KUOK Hoi Sang**  
*Vice Chairman and Managing Director*

Hong Kong, 13 March 2015

*As at the date of this announcement, the Board comprises Dr Chow Yei Ching (Chairman), Messrs Kuok Hoi Sang (Vice Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Chow Vee Tsung, Oscar, Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as Executive Directors; Dr Chow Ming Kuen, Joseph, Messrs Sun Kai Dah, George, Yang Chuen Liang, Charles and Professor Poon Chung Kwong as Independent Non-Executive Directors; and Dr Ko Chan Gock, William as Non-Executive Director.*

\* *for identification purpose only*