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## **CHEVALIER INTERNATIONAL HOLDINGS LIMITED**

**其士國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 025)

### **DISCLOSEABLE TRANSACTION**

#### **IN RELATION TO ACQUISITION OF 100% EQUITY INTEREST IN A COMPANY**

The Company is pleased to announce that on 15 June 2011, all conditions precedent to completion of the Acquisition have been fulfilled and completion of the Acquisition took place on the same day.

Reference is made to the Company's announcement dated 27 May 2011 (the "Announcement"), in relation to the acquisition of the Sale Shares and the Kingtime Sale Loan at an aggregate consideration of HK\$286,000,000 (subject to adjustment(s)). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that on 15 June 2011, all conditions precedent to completion of the Acquisition have been fulfilled and completion of the Acquisition took place on the same day. The aggregate consideration is HK\$297,914,581.95, of which HK\$282,484,050.85 is the consideration for the Sale Shares and HK\$15,430,531.10 is the consideration for the Kingtime Sale Loan.

By Order of the Board  
**Chevalier International Holdings Limited**  
**Chow Yei Ching**  
*Chairman*

Hong Kong, 15 June 2011

*As at the date of this announcement, the Board comprises Dr. Chow Yei Ching (Chairman), Messrs. Kuok Hoi Sang (Vice Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Chow Vee Tsung, Oscar, Ho Chung Leung and Ma Chi Wing as executive Directors; Dr. Chow Ming Kuen, Joseph, Messrs. Sun Kai Dah, George and Yang Chuen Liang, Charles as independent non-executive Directors; and Dr. Ko Chan Gock, William as non-executive Director.*

*\* For identification purpose only*