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CHEVALIER INTERNATIONAL HOLDINGS LIMITED

其士國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 25)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 28 JULY 2017

The Board is pleased to announce that the ordinary resolution set out in the Notice was passed by the Shareholders by way of poll at the Special General Meeting held on 28 July 2017.

Reference is made to the announcement dated 1 June 2017 and the circular (the “Circular”) dated 5 July 2017 of Chevalier International Holdings Limited (the “Company”) in relation to, among other things, the major transaction involving disposal of the entire issued share capital in and net amounts owed by Chinaford Investment Limited and Dolce Field Limited to the Company and 其士(成都)投資管理有限公司 (Chevalier (Chengdu) Investment Management Limited*) and the notice (the “Notice”) of special general meeting (the “SGM”) dated 5 July 2017. Capitalised terms used herein shall have the meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the ordinary resolution (the “Resolution”) set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 28 July 2017.

As at the date of the SGM, there were a total of 301,928,440 issued ordinary shares of the Company (the “Shares”). To the best of the Director’s knowledge, information and belief having made all reasonable enquiries, no Shareholder had a material interest in the Framework Agreement. Therefore, no Shareholder is required to abstain from voting on the Resolution at the SGM under the Listing Rules. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution was 301,928,440 Shares. No Shareholder is entitled to attend and abstain from voting in favour of the Resolution at the SGM as required under Rule 13.40 of the Listing Rules.

Tricor Standard Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the SGM. Full text of the Resolution is set out in the Notice. The poll results of the SGM in respect of the Resolution are as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Framework Agreement and the transactions contemplated thereunder, and to authorise any one or more of the Directors to do all such acts and things, and to take such steps as he may in his absolute discretion considers necessary, appropriate, desirable or expedient to give effect to or in connection with the Framework Agreement and the transactions contemplated thereunder.	158,319,939 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by the Shareholders.

By Order of the Board
Chevalier International Holdings Limited
KUOK Hoi Sang
Co-Chairman and Managing Director

Hong Kong, 28 July 2017

As at the date of this announcement, the Board comprises Dr. Chow Yei Ching (Co-Chairman), Messrs Kuok Hoi Sang (Co-Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as Executive Directors; Dr. Chow Ming Kuen, Joseph, Mr. Yang Chuen Liang, Charles, Professor Poon Chung Kwong and Mr. Irons Sze as Independent Non-Executive Directors; Dr. Ko Chan Gock, William and Mr. Chow Vee Tsung, Oscar as Non-Executive Directors.

* For identification purpose only