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CHEVALIER INTERNATIONAL HOLDINGS LIMITED

其士國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 25)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 12 OCTOBER 2017

The Board is pleased to announce that the ordinary resolution set out in the Notice was passed by the Shareholders by way of poll at the Special General Meeting held on 12 October 2017.

Reference is made to the announcement dated 30 August 2017 and the circular (the “Circular”) dated 20 September 2017 of Chevalier International Holdings Limited (the “Company”) in relation to, among other things, the discloseable and connected transaction in relation to the disposal of the entire issued share capital of Talent Luck Limited and the notice (the “Notice”) of special general meeting (the “SGM”) dated 20 September 2017. Capitalised terms used herein shall have the meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the ordinary resolution (the “Resolution”) set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 12 October 2017.

As at the date of the SGM, there were a total of 301,928,440 Shares in issue. Pursuant to Rule 14A.36 of the Listing Rules, any Shareholder who has a material interest in the connected transaction must abstain from voting on the relevant resolution at the SGM. The Purchaser is the spouse of Dr. Chow who is the controlling shareholder of the Company holding 189,490,248 Shares, representing approximately 62.76% of the existing issued share capital of the Company. Dr. Chow is required to and did abstain from voting on the Resolution at the SGM. To the best knowledge of the Directors, a total of 112,438,192 Shares, representing approximately 37.24% of the total issued share capital of the Company, were held by the Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the Resolution at the SGM.

Tricor Standard Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the SGM. Full text of the Resolution is set out in the Notice. The poll results of the SGM in respect of the Resolution are as follows:

Resolution	Number of votes (%)	
	For	Against
To approve the Agreement and the transactions contemplated thereunder, and to authorise any one director of CIH (BVI) Limited and Lucky Fine Limited to execute all such documents and do all such acts or things as each such director may in his absolute discretion considers necessary, appropriate, desirable or expedient to give effect to or in connection with the Agreement and the transactions contemplated thereunder.	20,537,912 (99.99%)	2,200 (0.01%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by the Shareholders.

By Order of the Board
Chevalier International Holdings Limited
KUOK Hoi Sang
Chairman and Managing Director

Hong Kong, 12 October 2017

As at the date of this announcement, the Board of the Company comprises Messrs Kuok Hoi Sang (Chairman and Managing Director), Tam Kwok Wing (Deputy Managing Director), Ho Chung Leung, Ma Chi Wing and Miss Lily Chow as Executive Directors; Dr. Chow Ming Kuen, Joseph, Mr. Yang Chuen Liang, Charles, Professor Poon Chung Kwong and Mr. Irons Sze as Independent Non-Executive Directors; Dr. Ko Chan Gock, William and Mr. Chow Vee Tsung, Oscar as Non-Executive Directors.

* *for identification purpose only*